UNITED STATES DISTRICT COURT DISTRICT OF MASSACHUSETTS

ERIC FORSYTHE, et al.,

Plaintiffs,

v.

No. 04-10584-GAO

SUN LIFE FINANCIAL, INC., et al.,

Defendants

MARCUS DUMOND, HENRY BERDAT, STUART V. and ROSEMARY STURGESS, KATHLEEN BLAIR, WILLIAM and MARGIE BOOTH, KAREN PEACH, and RICHARD and EVELYN KELLER,

Plaintiffs.

v.

MASSACHUSETTS FINANCIAL SERVICES COMPANY and MFS FUND DISTRIBUTORS, INC.,

No. 04-11458-GAO

Defendants.

STIPULATION AND PROPOSED ORDER REGARDING DISCOVERY STATUS CONFERENCE

WHEREAS, this Court entered an Order on January 13, 2005 coordinating the abovecaptioned actions for discovery and pre-trial purposes;

WHEREAS, the *Forsythe* and *Dumond* Plaintiffs are working cooperatively with Defendants and have agreed, where reasonably practicable, to coordinate discovery-related activities;

WHEREAS, the parties agree that given the coordination of discovery, the July 6, 2006 discovery status conference hearing date, which is currently limited to the *Dumond* action, should be expanded to include the *Forsythe* action.

IT IS THEREFORE ORDERED, UPON AGREEMENT AND STIPULATION OF THE PARTIES, THAT: the hearing set for July 6, 2006 for the *Dumond* action shall also include the *Forsythe* action. Prior to the hearing, the parties anticipate that they will present to the Court a revised discovery plan.

IT IS SO ORDERED.

Dated: May 24, 2006

Hon. George A. O'Toole Jr. United States District Judge

Respectfully Submitted,

The Forsythe Plaintiffs,

By their attorneys,

/s/ Nancy Freeman Gans

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The Dumond Plaintiffs,

By their attorneys,

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May 23, 2006

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Respectfully Submitted,

Massachusetts Financial Services Co., and MFS Fund

Distributors, Inc.,

By their attorneys,

/s/ Jonathan A. Shapiro

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